

## Steps for Completing Gifts of Stock to Gesu Church

1. **If your broker holds the stock shares, instruct him/her in writing to electronically transfer the stock to Gesu's account at UBS Investments. You will need to provide your broker with Gesu's "DTC" number which is DTC:0221. Gesu's account number is:**

Gesu Church                      #NG 15019 DK

Be sure to include the appropriate account number in your letter to your broker.

2. **If you hold the certificate, do not endorse it or write anything on the back. Instead include a letter stating that you are giving the stock to Gesu Church and for what purpose. Mail (registered) or drop off the certificate and letter at the rectory. Separately mail or deliver a stock power signed exactly as your name appears on the stock certificate. Stock powers can be obtained from your broker or banker.**

**Information your broker may need:**

**Gesu Church and School  
Attn: Therese Blumenthal, Parish Business Manager  
2470 Miramar Blvd.  
University Hts., Ohio 44118**

**Phone:        216-932-0617  
Fax:            216-932-0731**

**DTC #         0221  
Acc't#        NG 15019 DK Gesu Church  
Broker        Don Koehler (216)765-8102**

**Please notify Gesu, either by phone or by letter, of your gift of stock and its purpose.**

Please remember – do not sell the appreciated stock before making your gift. Transfer it to Gesu and the church will complete the sale. That way your gift is tax deductible.